Falls Risk Actionable Query

Queries have been built for each Primary Care Site as follows;

Site accroyn_Fall Risk

RUN THE QUERY- SORT BY FORM DATE AND FORM TITLE

By selecting the *Form Date* heading the list will be sorted into alpha/numeric values. This initial sort will identify both those who have a form on file as well as those who don't. As any clients that have no form will appear blank and those that do will have the form title visible in the form column.

	💠 Alert Match	hes										□	X
Į.	AD_Fa												
1	Last Name	First Name	PHN	Birthdate	Sex	Home Phone	Status	Birthdate	Form Date	Form Title	Risk Score	Risk Score	Flag
1								04/04/1942					
F								12/24/1934					
а								11/21/1939					
4								02/22/1935					
								07/27/1942					
								08/24/1943					
1								08/02/1935					
1								09/01/1942					
3								05/25/1920					
ŝ								03/20/1926					
								02/15/1929					
								10/15/1932					
1								03/04/1928					
1								10/05/1943					
•								06/29/1940					
								12/01/1943					
								06/04/1940					
								08/12/1942					
								09/08/1943					
								09/28/1936					

If wanting to have these clients screened it's beneficial to create an action task for the list and assign the task to the responsible provider.

- 1. After the list is sorted
- 2. Highlight all target clients in the list. (*exclude those who already have a form on file*)

🔶 Alert Matches											
							AD_Fal	I R	lisk		
Last Name	First Name	PHN	Birthdate	Sex	Home Phone	Status	Birthdate	F	Form D 🛆	Form Title	F
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				will b	e part of your a	ctions	5				
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							1	1	1/15/2018	Community and Ambulatory Care Client Falls Risk Screening Tool	f

3. Select the actions drop down menu- Create Task to request a form be completed for each client upon their next appointment.

288 Matches	- Select Action -	•
	- Select Action -	-
	Create Task	
	Apply Vaccine	
	Create Notes	
	Create Forms	
	Create Bill	
	Set Patient Status	
	Assign Flag	-

4. Add the details to your task.

Assign Task To:			
BridgeCare Clinic	·	Task:	Complete Forms
		Priority:	Normal
Physician		Due Date:	0 🕂 Days 💌
🤱 Ali, Abdalla (aali)			12/04/2018
Soliver, Afsaneh (aoliver2)		Note	
🤱 Sawatzky, Cynthia (csaw	LL'	Complete	the Falls Disk Assessment upon next appointment
🤱 Popescu, Diana (dpopescu)	н.	Complete	are rais tak Assessment upon next uppontment
🤱 Hyman, Jeff (jhyman)	н.		
🤱 Quinn, Kelsi (kquinn3)	н.		
🤱 Goossen, Randy (rgoossen)			
🤱 Kassem, Wail (wkassem)			
Application Support			
🤱 Kumar, Ashish (akumar3)			
🍋 Morgan, Barbara (bmorga			

5. Select Ok and all highlighted clients will have an outstanding task on their chart.

RUN THE QUERY- SORT BASED ON FLAG

1. Run the report and sort based on the flag column

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			CSIS RS	Te	est				-	
Sex	Home Phone	Status	Birthdate	Ш	Form Date	Form Title	Risk Score	Risk Score	F	lag
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				Ш					Ш_	
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F	(555) 555-5555	Unassigned	12/08/1933	Ш	12/03/2018	Community and Ambulatory Care Client Falls Risk Screening Tool	9	9	V.	

2. Looking for those clients that do not have a flag on file, but have a score over 4.

3.	To add the flag to their charts, highlight their lines	ZZTest	Patient	783742987	12/08/1933	F	(555)	555-5555	Unassigne		
4	Select the Actions- Assign Flag		128 Matches								
т. -				Office Provide Official Langua	er age		Create Notes Create Forms Create Bill Set Patient Status				
5.	Chose the flag and select OK.	1		Official Langua	age						
	•• Add Patient Flag	×					Assign	Flag			
	Available Flags:		4 by rsobetski				Assign Create	to Patient (Patient Coh	lohort Iort 💌		
	Dietary Assist	_		All Charts v	vith a sco	ore	e abo	ve 4			
	DNAR - do not attempt resuscita	tion		will be upda	ated with	n tł	he fla	зg			
	 email Notification Preferred 										
	😅 Falls Risk										
	9 Hearing Assist										
	V Infection Prevention Contro Hea	ring Assist									
	language Assistance	-									
	Manage OK	Cancel									